STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF:)
THE MORA GROUP, INC., and JULIO C. MORA, JR., its/his partners, officers and directors, agents, employees, affiliates, successors and assigns.) No 0600339)))

ORDER OF PROHIBITION

TO RESPONDENTS: The Mora Group, Inc.

The Mora Group, Inc. 3223 Lake Avenue Suite 15C-318

Wilmette, Illinois 60091

And

The Mora Group, Inc. 1460 West 28th Street Miami Beach, Florida 33140

And

Julio C. Mora, Jr. 3223 Lake Avenue Suite 15C-318 Wilmette, Illinois 60091

And

Julio C. Mora, Jr. 1460 West 28th Street Miami Beach, Florida 33140

WHEREAS, a Temporary Order of Prohibition was issued by the Secretary of State on October 25, 2007 which prohibited The Mora Group, Inc. and Julio C. Mora, Jr., their partners, officers and directors, agents, employees, affiliates, successors and assigns ("Respondents") from offering or selling securities in or from the State of Illinois until further order of the Secretary of State or his duly authorized representative;

WHEREAS, pursuant to section 11.F of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act"), the failure to request a hearing within thirty (30) calendar days of the entry of the Temporary Order shall constitute an admission of any acts alleged therein and constitute a sufficient basis to make the Temporary Order final;

WHEREAS, the Respondents hve failed to request a hearing on the matters contained in the Temporary Order within thirty (30) calendar days of the entry of said Temporary Order and the Respondents are hereby deemed to have admitted the facts alleged in the Temporary Order;

WHEREAS, the Secretary of State, by and through his duly authorized representative, has adopted the Findings of Fact contained in the Temporary Order as the Secretary of State's Findings of Fact as follows:

- 1. Respondent The Mora Group, Inc (at times hereinafter "MG, Inc." and together with Mora "Respondents") was at all times relevant herein an Illinois corporation with last known addresses of 3223 Lake Avenue, Suite 15C-318, Wilmette, Illinois 60091, and 1460 West 28th Street, Miami Beach, Florida 33140.
- 2. Respondent Julio C. Mora, Jr. (at times hereinafter "Mora" or together with MG, Inc. "Respondents") was, at all times relevant herein, the president and principal agent of MG, Inc., with last known addresses of 3223 Lake Avenue, Suite 15C-318, Wilmette, Illinois 60091, and 1460 West 28th Street, Miami Beach, Florida 33140.
- 3. Respondent Mora, individually and as agent of MG, Inc., while conducting business within the State of Illinois issued and sold a promissory note (hereinafter "Note") to at least one individual (hereinafter "Investor").
- 4. The Note was entitled "Promissory Note" and dated June 30, 2003.
- 5. Investor paid \$60,000 to MG, Inc. and Mora in exchange for the Note which provided for interest at 12% per year, payable at the rate of \$600 per month until paid in full.
- 6. The activities described above in paragraphs 3-5 constitute the offer and sale of a promissory note and are therefore a security as those terms are defined in Sections 2.1, 2.5 and 2.5a of the Illinois Securities Law of 1953 [815 ILCS 5] (the "Act").

FAILURE TO REGISTER SECURITIES

7. Section 5 of the Act provides, *inter alia* that all securities except those exempt under Section 3 or those offered and sold under Section 4 shall be registered either by coordination or by qualification prior to their offer or sale in the State of Illinois.

- 8. Respondents failed to file with the Secretary of State an application for registration of the securities described above as required by the Act and that as a result the securities were not registered pursuant to Section 5 of the Act prior to their offer and sale in the State of Illinois.
- 9. Section 12.A of the Act provides *inter alia* that it shall be a violation for any person to offer and sell any security except in accordance with the provisions of the Act.
- 10. Section 12.D of the Act provides *inter alia* that it shall be a violation for any person to fail to file with the Secretary of State any application, report or document required to be filed under the provisions of the Act or any rule or regulation made by the Secretary of State pursuant to the Act.
- 11. By virtue of the foregoing Respondents have violated Sections 12.A and 12.D of the Act.

FRAUD IN SALE OF SECURITIES

- 12. Respondents failed to pay Investor any of the principal or interest due on the Note.
- 13. Respondents failed and refused to notify Investor of the risk involved in the purchase of the Note that could result in the loss of the money paid by the Investor.
- 14. Section 12.F of the Act provides, *inter alia*, that it shall be a violation of the Act for any person to engage in any transaction, practice or course of business in connection with the sale or purchase of securities which works or tends to work a fraud or deceit upon the purchaser or seller thereof.
- 15. Section 12.G of the Act provides, *inter alia*, that it shall be a violation of the Act for any person to obtain money or property through the sale of securities by means of any untrue statement of a material fact or any omission to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.
- 16. By virtue of the foregoing, Respondent violated Sections 12.F and 12.G of the Act and will violate them again if they make further offers, or if they make any sales of Notes or other securities described above in the State of Illinois.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondents The Mora Group, Inc. and Julio C. Mora, Jr.,, and their partners, officers and directors, agents, employees, affiliates, successors and assigns, are

Order of Prohibition

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PROHIBITED from rendering investment advice and from offering or selling securities in or from this State until the further Order of the Secretary of State.

NOTICE: Failure to comply with the terms of this Order shall be a violation of Section 12.D of the ACT. Any person or entity that fails to comply with the terms of this Order of the Secretary of State, having knowledge of the existence of this Order, shall be guilty of a Class 4 felony for each offence.

This is a final order subject to administrative review pursuant to the Administrative Review Law [735 ILCS 5/3-101 et seg.] and the Rules and Regulations of the Act (14 III. Admin. Code, Ch. 1 Sec. 130.1123). Any action for judicial review must be commenced within thirty-five (35) days from the date a copy of this Order is served upon the party seeking review.

Dated: This had day of December 2007.

JESSE WHITE
Secretary of State
State of Illinois

Attorney for the Secretary of State:

James J. Tierney Illinois Securities Department 69 West Washington Street Chicago, Illinois 60602 312-793-9650